

Special Needs Trusts and Conservatorships

Free Materials, Resources and Education Available for Families with Special Needs

www.achievingindependence.com

sponsored by



127 Aspen Dr., Suite 100
Pacheco, CA 94553
Phone: 925-826-5585
Fax: 925-826-5584

Who Are We?

The Dale Law Firm, PC is a full service estate planning office that for the last two decades has been dedicated to quality of life for persons with disabilities. We achieve this by creating sustainable systems to provide lifelong quality of life for persons with disabilities and their families.

Webinars and Workshops

We provide monthly on-line webinars that focus on various issues faced by persons with disabilities, their families and the programs that serve them. Our subjects include Special Needs Trusts, Limited Conservatorships, How Special Needs Trusts Affect Housing and How the Affordable Care Act Affects Persons with Disabilities. To view and register for our current calendar of webinars, or to view past webinars, go to www.achievingindependence.com and click on "Educational Videos."

We also provide in-office trainings for the public on Special Needs Trusts, and Limited Conservatorships. We are also available to present at schools, disability organizations and trainings on a wide variety of estate planning and advocacy subjects. Please contact our office to schedule a presentation with your organization.

On-line videos

www.achievingindependence.com offers a number of educational videos on their website. Subjects include:

Basic Benefits of SSI Eligibility
How Does SSI Regard Home Ownership?
Special Needs Trusts Workshop
The "Ideal" Trustee

Care Managers
Medi-Cal Eligibility
Limited Conservatorships Workshop

Educational Brochures and Booklets

The following educational materials are available on-line to help answer your important questions regarding special needs estate planning. Simply go to www.achievingindependence.com and click on "Materials":

Estate Planning Issues for Californians
Special Needs Trusts for Estate Planning
Special Needs Trusts for Litigation Proceeds

Limited Conservatorships for Persons with Disabilities
Medical Decisions for the Developmentally Disabled

Free on-line newsletter

Our quarterly electronic newsletter focuses on various subjects regarding disabilities and support services. Information includes timely articles, an overview of community services and other pertinent information. Sign up today by going to www.achievingindependence.com and clicking on "Sign up for our free online newsletter" or by writing us at newsletter@dalelawfirm.com

* Information available on www.achievingindependence.com is for educational purposes only and is not meant as a substitute for legal counsel